

Fill this out as best you can — rough answers and “not sure” are fine. It gives us enough to tell you if we’re a fit, give you a ballpark budget range, and come to our first call ready to help. Takes about 5 minutes. Click into any blank or box below to type your answer.

1. WHO YOU ARE

Company:

Your name and title:

Email:

Phone:

Project site address (city/state is enough for now):

Best way and time to reach you:

2. YOUR PROJECT AT A GLANCE

In a sentence or two, what are you trying to solve?

When do you need it operating?

☐ ASAP ☐ 1–3 months ☐ 3–6 months ☐ 6+ months ☐ Just exploring

Do you have a budget in mind or approved?

☐ Yes (amount below) ☐ A range (below) ☐ Not yet

If yes or a range — amount(s):

\$ to \$

Is this replacing existing equipment, or new?

☐ New ☐ Replacement ☐ Adding capacity

Are you getting other quotes?

☐ Yes ☐ No ☐ Not sure yet

3. WHAT YOU'RE MOVING

What goes on the lift? (pallets, carts, drums, boxes, loose material, etc.)

Heaviest single load, including the pallet/cart: lbs

Rough size of the largest load (L x W x H):

L ft W ft H ft

How is it loaded and unloaded?

☐ Forklift ☐ Pallet jack ☐ Cart/hand truck ☐ By hand ☐ Other (specify below)

If other, describe:

Roughly how often will it run at a busy time?

About trips/hour hours/day

4. HOW HIGH AND HOW MANY LEVELS

Total travel, bottom landing to top landing (about): ft

...or approx. floor-to-floor, if that's easier: ft

How many levels/floors need to be served?

Is there a mezzanine, balcony, or upper floor already built?

☐ Yes ☐ No ☐ Being built now

5. OPENINGS

At each level, which side does the load come on and off?

☐ Same side top and bottom ☐ Opposite sides (straight through)

☐ Adjacent / 90° (in one side, out an adjacent side) ☐ Not sure

Approximate platform size you think you need (L x W):

L ft W ft

6. WHERE IT'S GOING

Location:

☐ Indoor ☐ Outdoor ☐ Partly covered

Any of these conditions?

☐ Washdown / wet ☐ Freezer / cold ☐ Dusty ☐ Food or pharma area

☐ Hazardous / classified location ☐ High heat ☐ None of these

New building or existing?

☐ Existing ☐ New construction ☐ Renovation

Is there a pit (recess in the floor) at the bottom, or can one be added?

☐ Yes, pit exists ☐ Can add one ☐ No / slab only ☐ Not sure

Headroom above the top landing (floor to ceiling/roof structure): ft

☐ Not sure

7. POWER AVAILABLE (IF YOU KNOW)

Nearest electrical service to the lift location:

- ☐ 208–230V single phase ☐ 208–230V three phase ☐ 460V three phase ☐ Other (specify below)
☐ Not sure

If other, specify:

8. SITE ACCESS AND INSTALL

Can a full-size flatbed truck get to the install area?

- ☐ Yes ☐ No ☐ Not sure

Do you have a forklift or crane on site for offloading?

- ☐ Forklift ☐ Crane ☐ Neither ☐ Not sure

Will this job carry prevailing-wage or union labor requirements?

- ☐ Yes ☐ No ☐ Not sure

9. ANYTHING ELSE

Drawings, photos, or a sketch you can send?

- ☐ Attached ☐ Will send ☐ None yet

How did you hear about us?

Anything else we should know?

Send this completed form to sales@wizardmh.com and we'll follow up within 1–2 business days with next steps and a budgetary range.